

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Konekt Limited	79 009 155 971

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On-market (over 10/12 limit)
2	+Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the +class on issue	105,686,835
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval was granted at the company's 2017 AGM on 16 November 2017.
7	Reason for buy-back	Capital management.  See the Notice of Meeting and Explanatory Memorandum lodged with the ASX on 12 October 2017.

+ See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

N/A
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### On-market buy-back

9 Name of broker who will act on the company's behalf

Taylor Collison Limited
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10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

14,567,423
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12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

The buy-back period will commence on 16 November 2017 and finish no later than twelve (12) months from that date.  The buy-back may be concluded earlier if the maximum number of shares are bought back before this date.
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13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Not applicable.
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### Employee share scheme buy-back

14 Number of shares proposed to be bought back

Not applicable.
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15 Price to be offered for shares

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## Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

## Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer  
Cross reference: Appendix 7A, clause 9.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date: 16/11/2017

Print name: Reena Minhas

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<sup>+</sup> See chapter 19 for defined terms.