

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Konekt Limited	79 009 155 971

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market (within 10/12 limit)
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for One
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the ⁺ class on issue	73,357,134
6	Whether shareholder/unitholder approval is required for buy-back	Not required
7	Reason for buy-back	Capital management

⁺ See chapter 19 for defined terms.

- | | | |
|---|---|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>) | <p>Discussion on the capital management for the Company remains an on-going item for the Board. The buy-back of shares, capital return and dividends are weighed up against the needs of the Company, potential corporate M&A activity and the lack of franking credits available to shareholders.</p> <p>The Company successfully conducted a buy-back program in 2014-15 and the Board believes it is prudent to have a buy-back program in place for the following 12 months.</p> |
|---|---|--|

On-market buy-back

- | | | |
|----|--|---|
| 9 | Name of broker who will act on the company's behalf | Taylor Collison Limited |
| 10 | Deleted 30/9/2001. | |
| 11 | <p>If the company/trust intends to buy back a maximum number of shares - that number</p> <p><small>Note: This requires a figure to be included, not a percentage.</small></p> | 7,335,713 |
| 12 | <p>If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p> | <p>The buy-back period will commence 27 April 2015 and finish no later than twelve (12) months from that date.</p> <p>Note; the buy-back may be concluded earlier if the maximum number of shares are bought back before this date.</p> |
| 13 | <p>If the company/trust intends to buy back shares/units if conditions are met - those conditions</p> | Not applicable. |

Employee share scheme buy-back

- | | | |
|----|---|-----------------|
| 14 | Number of shares proposed to be bought back | Not applicable. |
| 15 | Price to be offered for shares | |

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 ⁺Record date for participation in offer
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:
(Company secretary)

Date: 13/04/2015

Print name: Reena Minhas

⁺ See chapter 19 for defined terms.