

HELM CAPITAL

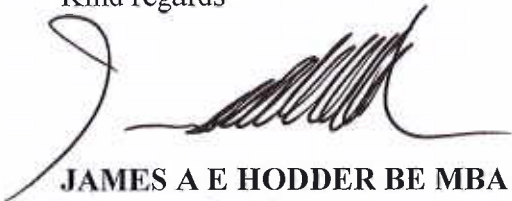
23rd August 2017

Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

To Whom It May Concern

Please find attached a form 605 with respect to Konekt Limited (KKT)

Kind regards



JAMES A E HODDER BE MBA AFPA (Snr)
Managing Director
Representative
Helm Capital Pty Ltd
Australian Financial Services Licensee

cc. Konekt Limited

Form 605Corporations Act 2001
Section 671B**Notice of ceasing to be a substantial holder**To Company Name/Scheme Konekt LimitedACN/ARSN 009 155 971**1. Details of substantial holder(1)**Name See Annexure A

ACN/ARSN (if applicable) _____

The holder ceased to be a
substantial holder on22 / 08 / 17

The previous notice was given to the company on

1 / 02 / 12

The previous notice was dated

1 / 02 / 12**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
	See Annexure A				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
	N/A

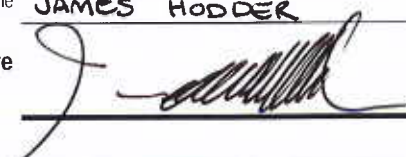
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Helm Capital Holders	1st Floor 907 Canning Hwy Mt Pleasant, Western Australia

Signatureprint name JAMES HODDERcapacity MANAGING DIRECTOR

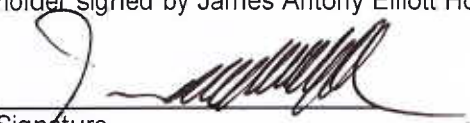
sign here

date 23 / 08 / 2017

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE "A" of 1 page referred to in Form 605 Notice of ceasing to be a substantial holder signed by James Antony Elliott Hodder on 22 August 2017.


Signature

1 Details of Substantial holder

Helm Capital Pty Ltd ACN 111 935 (**Helm Capital**) and Jemlel Pty Ltd ACN 009 106 021 as trustee for the J and L Hodder Family Trust (**Jemlel**) and James Antony Elliott Hodder and Lesley Margaret Williams (**Helm Capital Holders**)

2 Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
22/8/2017	Helm Capital Holders	Issue of placement to Helm Holders	\$92,160	192,000 ordinary shares	192,000
22/8/2017	Helm Capital Holders	Dilution following issue of 18,200,000 fully paid ordinary shares on 22 August 2017	Not applicable	4,039,361 ordinary shares	4,039,361