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14 August 2017

Konekt Limited (ASX: KKT)

ASX Limited  
Company Announcements Office  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

### Notice under section 708AA(2)(f) of the Corporations Act

This notice is given by Konekt Limited (**Konekt**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument**). Where applicable, references in this notice to sections of the Corporations Act are to those sections as modified by the ASIC Instrument.

Konekt announced on 11<sup>th</sup> of August 2017 a non-renounceable pro rata entitlement offer of approximately 14,581,116 fully paid ordinary shares in Konekt (**New Shares**) (the **Entitlement Offer**) together with an institutional placement. Eligible shareholders will be entitled to subscribe for 1 New Share for every 5 ordinary shares held in Konekt at 7.00pm (Sydney time) on the record date, being 17 August 2017. Each New Share will be issued at an issue price of \$0.48 to raise approximately \$7.0 million in aggregate.

Konekt advises that:

- a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708AA(2)(f) of the Corporations Act, as modified by the ASIC Instrument;
- c) as at the date of this notice, Konekt has complied with:
  - i) the provisions of Chapter 2M of the Corporations Act as they apply to Konekt; and
  - ii) section 674 of the Corporations Act;

Proudly part of the Konekt Group of Companies



- d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708AA(8) or section 708AA(9) of the Corporations Act; and
- e) the potential effect of the issue of New Shares on control of Konekt and the consequences of that effect, will depend on a number of factors, including investor demand and the extent to which eligible shareholders take up their entitlements. However, given the structure of the Entitlement Offer as a fully underwritten pro rata issue and the fact that (based on substantial holding notices that have been lodged on or prior to the date of this notice), no Konekt shareholder currently has voting power exceeding 20% in Konekt's issued shares, the Entitlement Offer is not expected to have a material effect or consequence on the control of Konekt.

Yours faithfully

**Reena Minhas**

Chief Financial Officer and Company Secretary

Konekt Limited